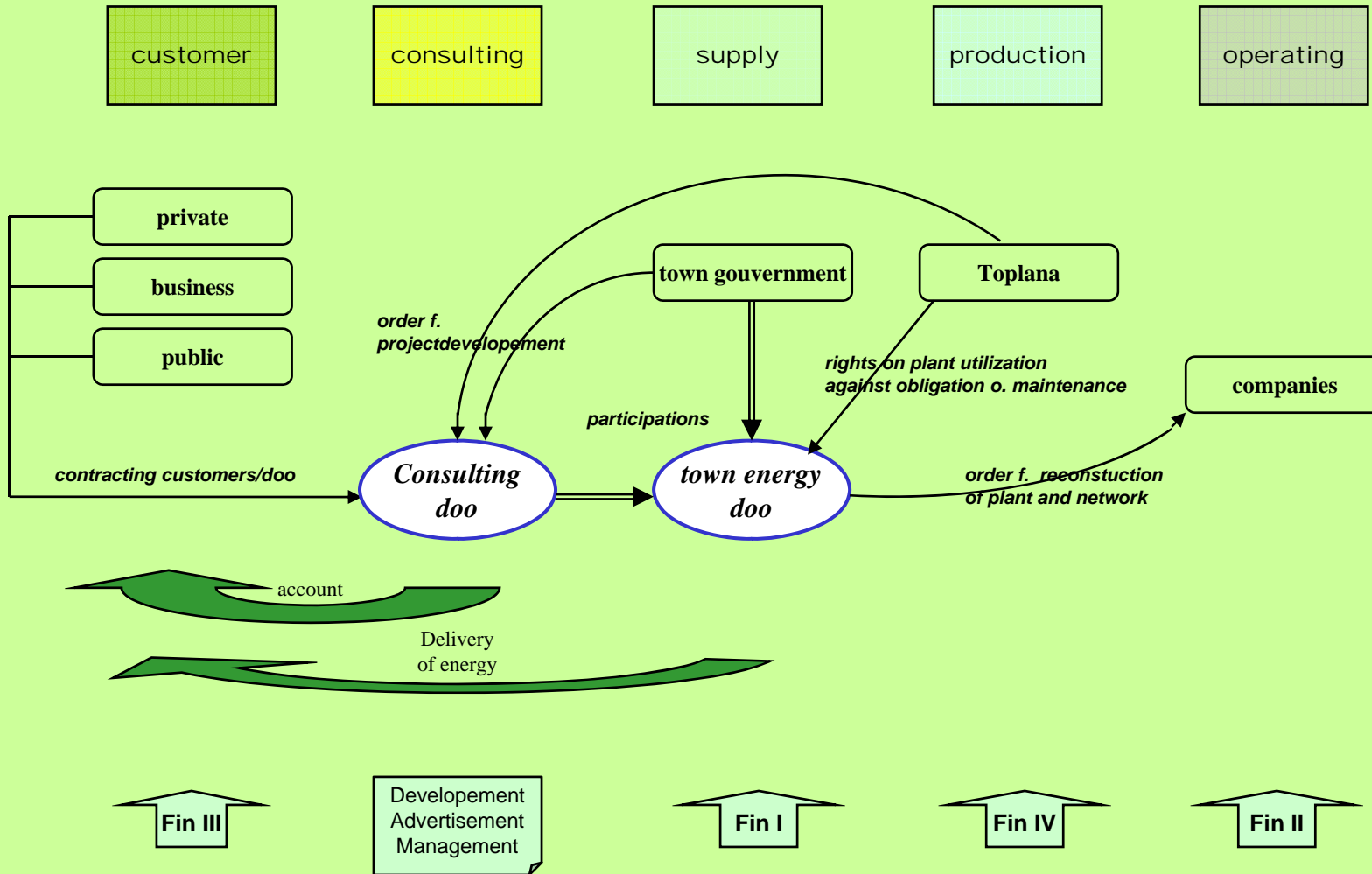


Concept for financing infrastructure projects in Bosnia

IFA Holding EAD
A – 1040 Wien

Mai 2009

concept of financing infrastructure in Bosnia



important scores at infrastructure projects in Bosnia

customer	billing	supply	production	operating
<p><u>Finance customers:</u></p> <ul style="list-style-type: none"> •Appartementowner •Town government •public 	<p><u>Consulting:</u></p> <ul style="list-style-type: none"> •Projectdevelopment •Advertisement •Coordination of controlinstruments 	<p><u>Finance customers:</u></p> <ul style="list-style-type: none"> •Town government 	<p><u>Finance customers:</u></p> <ul style="list-style-type: none"> •Bosnia companies •European companies (A) in case of realization projects 	<p><u>Finance customers:</u></p> <ul style="list-style-type: none"> •Locally existing companies
<p><u>Finance ranges:</u></p> <ul style="list-style-type: none"> •Finance app. € 2.000 each private •In public and business range if required 	<p><u>Cooperations:</u></p> <ul style="list-style-type: none"> •Civil engineers •Experts 	<p><u>Finance ranges:</u></p> <ul style="list-style-type: none"> •Local town government 	<p><u>Finance ranges:</u></p> <p>In case of realization projects:</p> <ul style="list-style-type: none"> - parts of plant from Austria - projectdevelopment - locally partners 	<p><u>Finance ranges:</u></p> <ul style="list-style-type: none"> •Current account
<p><u>Contracts:</u></p> <ul style="list-style-type: none"> •Preliminary agreement customers/consulting doo f. 2 years •Credit agreements for invest in reconstruction of installation •Delivery contracts for energy up to 25 years 			<p><u>Additional:</u></p> <ul style="list-style-type: none"> •Bioenergyprojects will bring emission certificates •Partners from Austria have warranties for export finance 	
final customers Financing		local financing	Project financing	company financing
<p>Fin III</p>	<p>Development Advertisement Management</p>	<p>Fin I</p>	<p>Fin IV</p>	<p>Fin II</p>